

최근 기술섬유 개발동향(총괄)

주창환
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전시회 개요

□ 개요

- 전시회명 : Techtextile Frankfurt 2009
- 전시기간 : 2009. 6. 16 ~ 2009. 6. 18 (3일)
- 전시장소 : Frankfurt am Main (독일 프랑크푸르트)
- 콩그레스 센터에서는 전시된 제품의 개발내용을
 - 테크 텍스타일(Techtextil)과 아반텍스(Avantex) 심포지엄에 발표함.
 - 세계 '천연섬유의 해'로 천연섬유 컨퍼런스(Natural fiber congress)

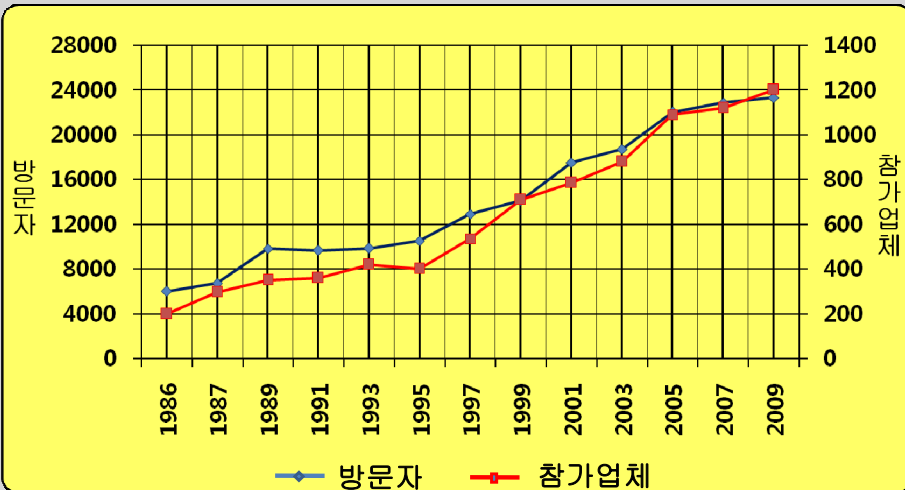
□ 전시회 배경

- 본 전시회는 1986년 시작하여 테크텍스타일과 부직포 분야에 중점으로 관련 업체, 연구소, 교육기관, 협회 등 전문가 참여하는 매 2년마다 개최되는 국제 최대 규모임.



전시회 동향

- 이번 전시회는 43개국 1,201개 전시업체와 23,300명 방문자로 2007년에 비해 전시업체는 8%, 방문자는 2% 증가함.

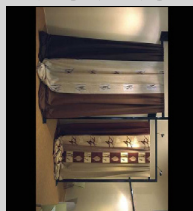


개발방향(기초내용)

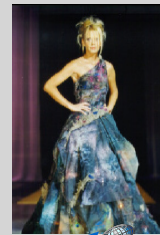
- 미래 사회환경을 고려한 3가지 핵심 개발주제
- 하이테크기술에 기초한 범용제품에서 특수 차별화된 제품
 - 새로운 용도전개와 시장 확대를 위한 첨단재료 사용에 의한 섬유 제품화
 - 대량생산에서 맞춤형, 섬유공정간 지식 정보화에 의한 제품 전주기에 서비스 개념을 둔 차별화 제품



- 향후 시장 확대가 큰 5개 분야에 우선적 기술 개발을 추진함



- 건축 및 인테리어,
- 보호 및 헬스케어,
- 수송 및 에너지,
- 자원 및 환경보호,
- 패션 및 창조성



개발방향(기초내용)

- 장기간 사회적 여건을 고려한 주제와 향후 시장전개가 큰 5개 분야로 7개 연구개발 주제를 우선적으로 추진 중.

1. 새로운 특수섬유와 섬유복합재료 개발
2. 섬유재료의 기능화와 관련공정 개발
3. 바이오베이스 재료, 기술 및 환경친화형 섬유공정 개발
4. 인간 건강 및 복리향상을 위한 신섬유 및 제품 개발
(보호, 헬스케어, 스포츠 및 웰리스)
5. 혁신적인 새로운 기술(technical) 섬유 및 제품 개발
(건축용, 수송용, 에너지용, 토목용, 농업용, 산업용)
6. 스마트섬유 및 의복
7. 맞춤형 대량생산 기술 개발

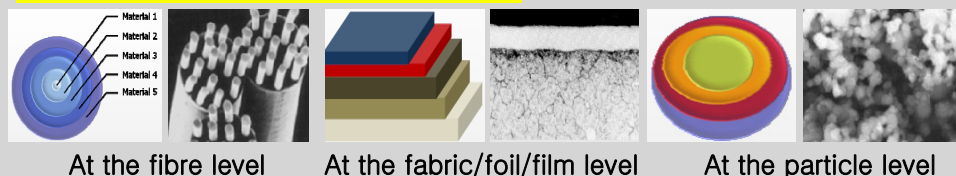


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기술개발(핵심내용)

- 산업용 섬유 개발방향은 기존제품의 다기능성 및 지능화를 부여하여 경량화와 고성능 목적으로 용도전개 및 시장 확대에 초점을 둠
- 전시회 출품된 제품개발에 응용된 기술을 종합적으로 정리하면
 - 잉크젯 프린트 기술 (Inkjet Printing Technology)
 - 삼원방사 기술 (Tricomponent fibre extrusion)
 - 전기방사를 이용한 나노섬유 제조기술 (electrospinning)
 - 화학증착 및 유전가열 코팅기술 (CVD & Dielectrophoretic coating)
 - 다층 고분자 증착 기술 (Polymer Multilayer deposition)
 - 메그네트론 스퍼터링 기술 (DC/pulled Dual Magnetron Sputtering)
 - 와이어 공급 금속 증발 기술 (Wire Feed Metal Evaporation)
 - 핫멜트 코팅기술 (Hotmelt coating)

● Trends in New Materials & Processes



At the fibre level

At the fabric/foil/film level

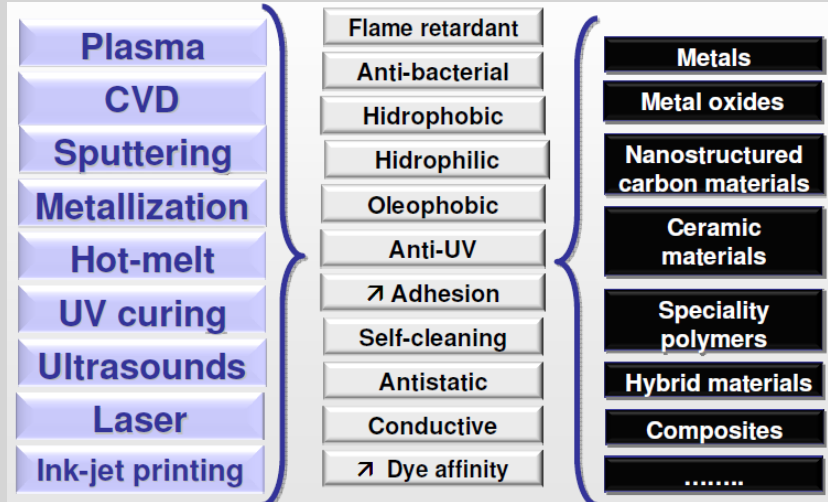
At the particle level



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기술개발(핵심기술)

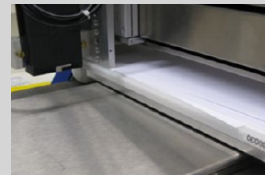
● Trends in New Materials & Processes



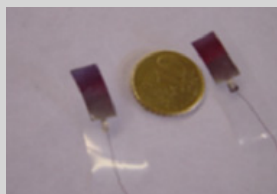
기술개발: 핵심기술(1)

● Inkjet Printing Technology

- Integration of electroactive materials for sensor-actuator systems directly on polymeric/fabric surfaces
- Development of RFID systems on novel polymeric/fabric substrates
- Development of new printable formulations for non-conventional substrates



- R&D in new metallic nanoparticles suspensions with low curing temperatures
- Printing of metallic thin films (silver and copper nanoparticles) in polymeric substrates
- Patterning of metallic foils (circuit patterning)
- R&D in printing of new semiconductor and conductive polymers (PEDOT based) and UV curable polymer films in polymeric substrates



Deposition of patterned metallic electrodes for Sensor-Actuators



Printing on textile substrates – Non Wovens



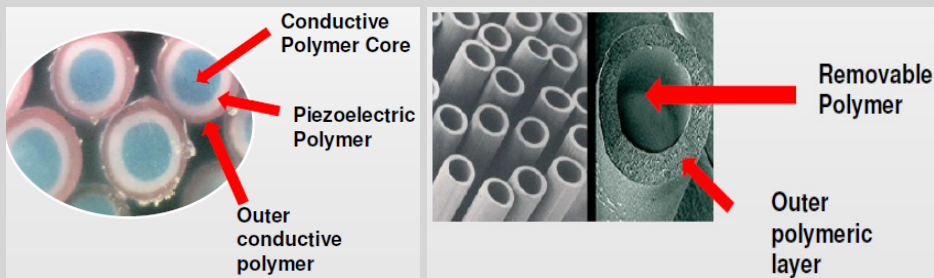
Micro-Wave Reactor



기술개발:핵심내용(2)

● Tri-component fiber technology

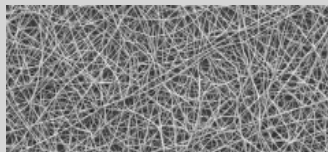
- Development of new bi and tri-component fibers
- Development of new fiber geometries
- Development of new Bi-component conductive fibers (sensor-actuator application)
- Integration of electroactive materials directly at the fiber core
- Development of Tri-component piezoelectric fibers (sensor-actuator application)
- Development of fiber micro structure with controlled porosity using extrusion process
- Processing of new hollow fiber structures



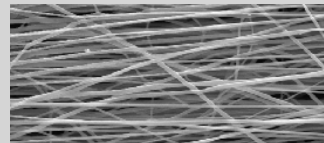
기술개발:핵심내용(3)

● Nanofiber technology

- Electrospinning and Melt-spinning Technology
- R&D in electrospun electroactive fibers with controlled porosity
- Processing of fibers with controlled aspect ratio and alignment



Non-aligned nanofiber



Aligned nanofiber

● Multi Functional Coating Technology (atmospheric plasma treatment)

- Plasma pre-treatment, ultrasonic deposition, nano-film formation, IR drying/curing, UV curing
- o Nanoscaled surface engineering
- o Incorporation of polymers, nanoparticles, etc...
- o No solvents/water; no waste
- o Atmospheric plasma

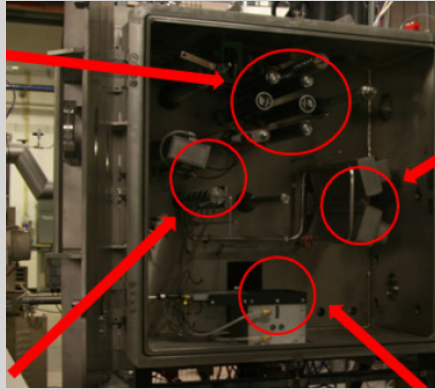


기술개발:핵심내용(4)

● Multi Functional Coating Technology

*Roll-2-Roll,
Yarn and Fiber
and web
substrate
coating*

*Polymer Layer
Deposition
w/ E-Beam*



*Low
Pressure
CVD*

*Wire Feed Metal
Evaporation*

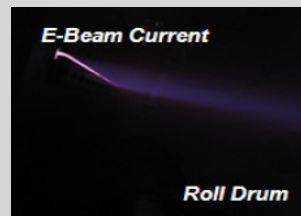
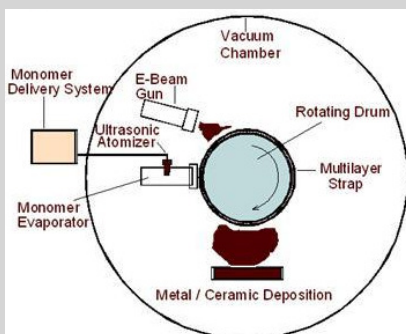
- In-line multi-process vacuum chamber
- Coating and substrate treatment technology
- Yarn Roll-to-Roll deposition system
- Web substrate Roll-to-Roll deposition system for textile substrates



기술개발:핵심내용(5)

● Polymer Layer Deposition w/ E-Beam

- In line monomer/oligomer deposition
- E-Beam polymerization
- High control of film thickness (from 10nm to 1000nm)
- Protective polymer coatings with controlled thickness
- High barrier coatings with high transmittance
- Electroactive polymer film and in-situ polymerization



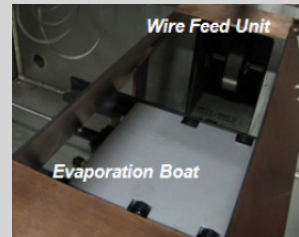
Formation of nanolayers: metal, metal oxide, polymer (cured by electron beam, plasma), dyes, other.



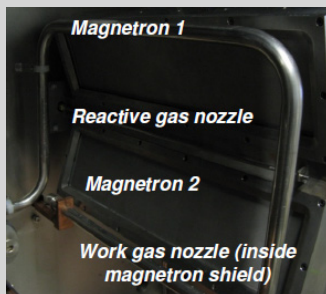
기술개발:핵심내용(6)

● Metal Evaporation

- Metal Evaporation process with continuous wire feed system
- Possibility of evaporating Al, Ag and Cu
- 2D and 3D metallization process
- Yarn metallization process
- Processing of conductive textile substrates and yarns,
- Processing of heat reflective surfaces



● DC Sputtering, Vacuum Plasma and CVD unit



- DC Dual Magnetron Sputtering thin film deposition
- CVD using reactive gas thin film deposition
- Plasma treatment of substrates also possible (fiber/yarns and web substrates – textiles)
- Deposition of Metal Oxide thin films (Aluminum oxide, Silicon oxide)
- Deposition of metallic thin films Al, Cu,



기술개발(핵심내용)

□ 응용 가능한 잠재 적용분야

- 나노섬유, 스마트섬유, 슈퍼섬유, 생분해성 섬유 등의 고유특성을 부여하는 기술로 신 용도전개가 가능함.

- 바이오센서용 전도 및 압전성 섬유 (예, 심장박동 모니터링)
- 고성능 섬유 (High performance fiber)
- 웨어러블과 정전방지 의복용 전도성 섬유
- 약물전달 시스템용 다공 및 중공섬유
- 섬유수준의 유기광기전과 OLED 디바이스

- 개인용 섬유융합 웨어러블 제품 (예, 터치패드, 센서)
- 에너지 저장 및 에너지 생성 분야 (예, 압전섬유)
- 섬유집합체 기재에 열반사 필름
- 고성능 절연재료
- 기체 및 액체 조절 보호 섬유집합체 (예, 헬륨, 가스)
- 초발(소)수성, 초친수성, 초발유성 재료

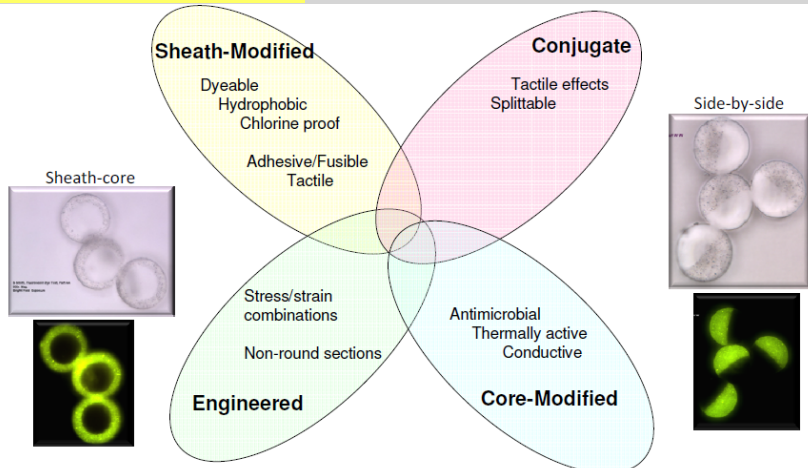


개발예시(1-1)

• Spinning Technologies For Elastic Yarns Dry Spun Elastomers

- Bi-component / Bi-constituent Spin Technology
- PU based
- Several configurations possible

◆ Potential Product Areas

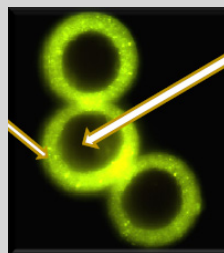


개발예시(1-2)

• LYCRA® Fusion Fiber

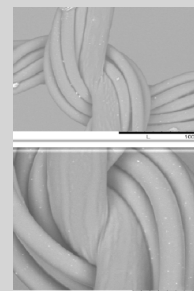
- Core-sheath dry-spun product
- Core for elastic, sheath for fusion properties

Sheath
polymer/
fusing agent



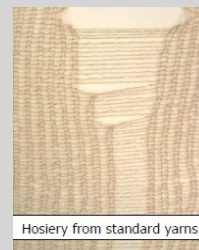
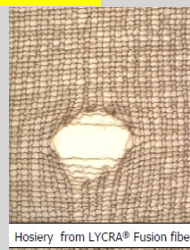
Core polymer /
elastic properties

- Adhesive fuses during
steam-setting process



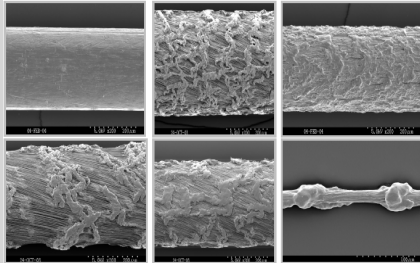
• Other Potential Applications of Fusing Yarns

- Elimination of seams
- More cost effective garment making
- More comfortable garments
- Better looking garments
- Prevention of seam slippage
- Elimination of a key quality issue



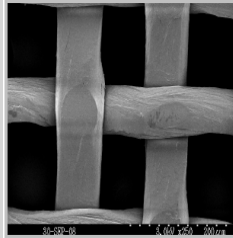
개발예시(2-1)

● Innovation ePTFE Fiber Technology – Surface Texture

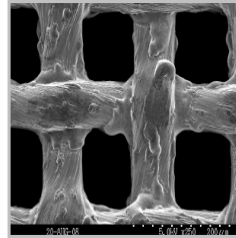


- Tailored surface texture in 100% ePTFE fibers
- Large improvements in abrasion resistance
- Fiber processing benefits (handle, durable)
- Ideal surface for coatings/fillers
- Range of fiber luster options

Before Stabilization



After Stabilization



NEW 100% ePTFE Weaves with Amazing Dimensional Stability

- More consistent spacing/pore opening
- Excellent fray resistance
- Very low shrinkage (<1% at 300°C/20min)
- Ideal for use filtration/membrane reinforcement



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개발예시(2-2)

● Difference b/w expanded PTFE (ePTFE) and Matrix Spun PTFE Fibers

- Matrix Spun PTFE Fibers
 - Spinneret process with viscose carrier
 - Brown in color (process residues)
 - Multi-filament
 - Low tensile / high shrink properties
- Expanded PTFE (ePTFE) Fibers
 - Extrusion / Stretch at high temperatures
 - White, pure PTFE – no process residues
 - Mono-filament and multi-filament fibers available
 - Higher tensile / lower shrink properties



Gore™ TENARA® Architectural Fabric
Covers Wimbledon's Center Court



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개발예시(2-3)

- Innovations in ePTFE Fiber Technology
New Capabilities, New Applications, New Opportunities

UV Resistant Sewing Thread



Liquid Filtration



Oral Care



Hot Gas Filtration



Packing



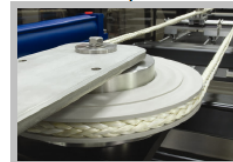
Medical Fibers



Architectural Fabric & Fiber



High Performance Ropes



개발예시(3-1)

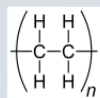
TEIJIN MONOFILAMENT

kaypla

- High Performance Tapes for Thermoplastic Composites

- Price level of current high performance fibers:
carbon > 20 €/kg, aramid > 30 €/kg, UHMWPE > 35 €/kg
- Need for fiber reinforced structures which are light weight but are 100% recyclable (thermoplastic, all-(homo) Polymer)

Polyolefines:
High molecular weight Polyethylen (HDPE)



Polypropylen (PP)



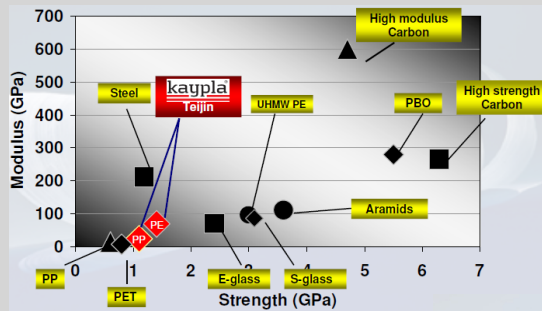
Well known end-uses of Polyolefines:
Fridge-bags, waste-bags,
Shampoo-bottles, pipes,
cable-insulation, shrink-foils,
etc.

⇒ Melt extruded

⇒ Ultra highly drawn: > 40:1 with new patented process
provides extraordinary properties

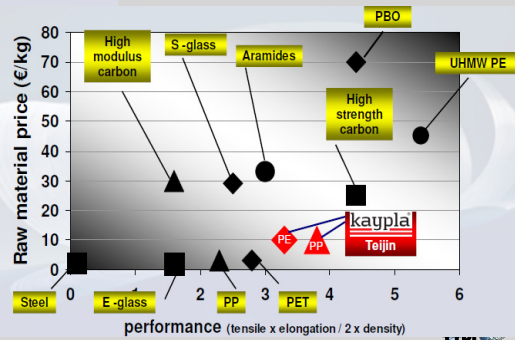


개발예시(3-2)



Properties of new HMW PE tape are moderate compared to high performance materials

Newly developed HMW PE provides good mechanical properties at reasonable price level

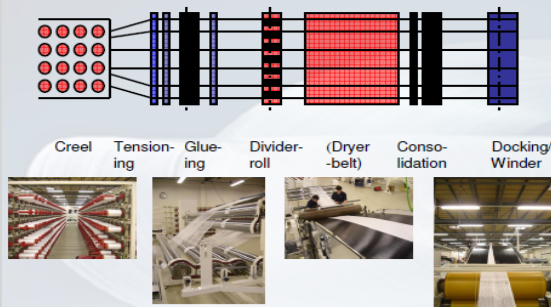


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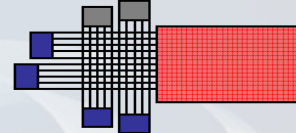
개발예시(3-3)

• Composite Panels Manufacturing

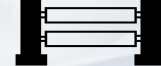
Section I: UD-forming



Section II: Cross-ply unit



Section III: Calander Unit



Section IV: Rolling/cutting and expedition



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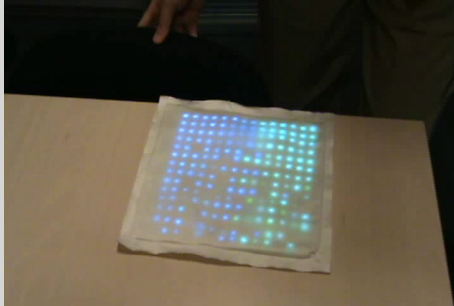
개발예시(4-1)

Lumalive's LED Canvas Technology

Lumalive's woven LED Canvas allows freedom of form factors because it is made from fabrics



PHILIPS



Integration of LED Canvas into Garments

- Modular approach to system integration
- LED Canvas can be inserted and removed from the Lumalive Garment
- The garment design and engineering is important

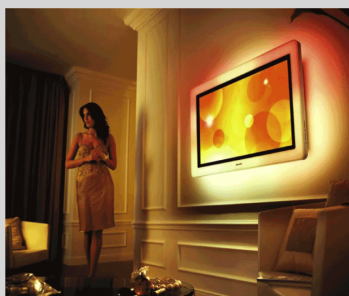


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개발예시(4-2)

• Taking brand experiences to the next level



- Consumers want to be entertained, emotionally affected, and creatively challenged by "experiencing" products and services
- Traditional marketing techniques, like TV and radio, are becoming less effective

- New marketing driven by experiences
- "experiential marketing" is generally a more effective strategy to establish a position in consumers' minds
- **Something different**
- **Something interactive**



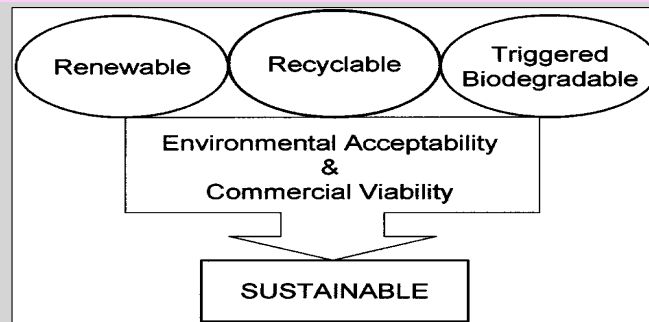
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기술개발: 친환경(1)

Concept of Bio-based Products

- Basic idea of biopolymers is taken from **nature's cycle**.
- Most of it is subsequently converted back into the **starting products, carbon dioxide and water by micro-organisms**.
- The cycle is the role model for **biopolymers**, that are often made from renewable raw materials obtained from **agricultural production**.
- **Biodegradable products** have served their purpose.



- Key Words: (Bio, Biodegradable, Green, Sustainable, etc)
Materials (Polymer, Fiber, Film), Product (Textiles, Plastic, Composite)

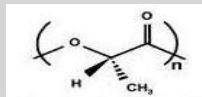
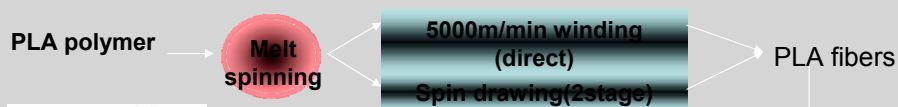


기술개발: 친환경(2)

Manufacture of PLA Fibers

Poly (lactic acid) (PLA)

- Cargill has developed several processes that use corn and other renewable sources to produce ECO-PLA, a renewable biopolymer based on poly(lactic acid).



Form

- L-form: High crystallinity and transition temp. related to Mw
- D,L-form: High non-crystallinity and low Melting point Stereo complex

Analysis

Thermal properties
Tensile properties
and so on.

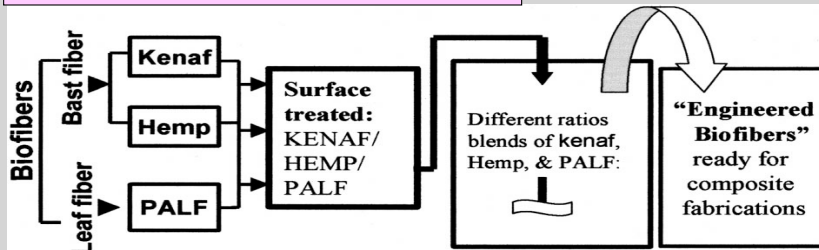
Applications

- Past: Surgical and biomedical - High cost
- Nowadays: Bottle, film, fiber and many substitute plastic

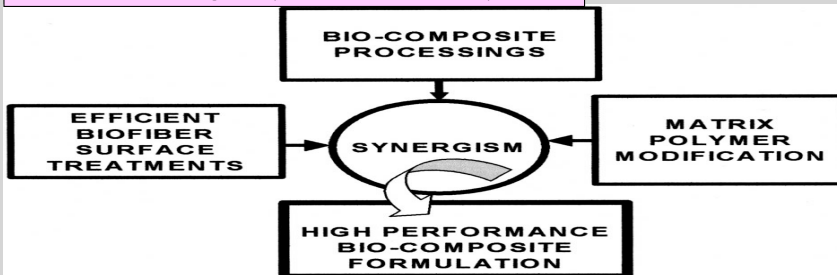


기술개발: 친환경(3)

◆ Concept on design of bio composites



◆ Manufacturing Process of bio composites



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기술개발: 친환경(4)

Application of PLA Polymers

Green (Bio) Textiles

- Fibers
- Apparel
- Carpet
- Furnishings
- Nonwovens

Bio Plastics (Composites)

- Bottles & Preforms
- Cards & Graphic Arts
- Consumer Goods Packaging
- Display Packaging & Folding Cartons
- Extrusion Coated Paper
- Films & Converted Film Products
- Injection Molding & Compression Molding
- Labels
- Thermoformed Packaging
- Threaded Containers & Jars



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기술개발: 친환경(5)

Automotive Applications



Corn-based
foam test



Natural fiber reinforced PP



Sugarcane-based
PP side shields

Ford's Enviro Seat (source: Ford)



Corn-based fabric



Soy-based PU foam



Upcycled water bottles to
PBT
seat clips



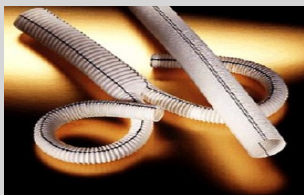
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기술개발 향후전망

❖ Existing Materials already in development

- Shape changing materials (SMA's, SMP's)
- Color and optically changing materials (chromics)
- Energy exchanging 'smart' materials
- Materials exchanging 'smart' materials



❖ Materials developments in the near future

- Electroactive Polymers
- Photoactive Polymers
- Bio responsive Hydrogels
- Electro Luminescent Fibers and Films
- Photovoltaic Fibers and Films
- Photonic Fibers and Films
- Biomimetic Materials



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미래기술개발 방향

□ 기존기술의 고부가가치화

- 기업보유 기술 활용으로 기능성 부여(첨가제, 표면가공)
- 부직포분야: 생분해성, 중공, 이형단면, 복합방사부직포
- 용도분야: 환경, 메디컬, 위생, 스포츠레저, 항공 등

□ 신성장 동력산업 진입기술(장기간 프로젝트)

- 섬유복합재료 기술: 고성능(탄소, 아라미드) 섬유의 제품화
- 생분해성 섬유 제조기술: PLA, PCL 및 천연섬유
- 바이오섬유 제품화 기술: 부직포, 그린컴포지트
- 스페이서직물 제조기술: 복합화 및 입체적 구조



미래 기술개발 및 시장전략

● 향후 개발 및 시장전략

- 특수수지 및 천연소재의 섬유화 및 기능화 부여 기술개발
(필터, 병원용, 생리용, 와이퍼 등)
- 특수 기능섬유의 제품화 기술 확립 및 신용도 개척
(PVDF, PPS, PTFE, PI, PLA 등)
- 향후 시장개척을 위한 산업용 섬유의 필수 다기능성 기술확립
(신축성, 전도성, 생분해성, 위생성, 항균성 등)



*“Future of textiles is very bright,
but we need more efforts to make the creative
products and these can be achieved by only hard
workers who have dream and ambitious.”*

... 경청해주셔서 감사합니다 ...



Agrotech

Buildtech

Protech

Mobiltech

Sporttech

Medtech

Oekotech

Packtech

Indutech



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